Meierhenry Sargent LLP
ATTORNEYS AT LAW

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S.D. SEC. OF STATE

Mark V. Meierhenry, *ret.*
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DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

June 19, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Tri-Valley School District 49-6
Minnehaha County, South Dakota
$8,650,000 Limited Tax Capital Outlay Certificates, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#00168528

TRI-VALLEY SCHOOL DISTRICT 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2020

RECEIVED
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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Tri-Valley School District 49-6.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2020

3. Date of issue: June 18, 2020

4. Purpose of issue: The District is issuing the Certificates to finance (a) the costs of constructing, furnishing and equipping a new pre-K and Kindergarten school building in Crooks, South Dakota, and (b) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $8,650,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2020 is true and correct on this 18th day of June 2020.

Ronda Rinehart

By: Ronda Rinehart
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

TRI-VALLEY SCHOOL DISTRICT No. 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2020
New Money Project
Non-BQ, AA+ Rating (S&P A+ Underlying), 2039 Final Maturity, 10-Year Call
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2021			236,906.53	236,906.53	
06/30/2021					236,906.53
08/01/2021	290,000	5.000%	191,225.00	481,225.00	
02/01/2022			183,975.00	183,975.00	
06/30/2022					665,200.00
08/01/2022	300,000	5.000%	183,975.00	483,975.00	
02/01/2023			176,475.00	176,475.00	
06/30/2023					660,450.00
08/01/2023	320,000	5.000%	176,475.00	496,475.00	
02/01/2024			168,475.00	168,475.00	
06/30/2024					664,950.00
08/01/2024	335,000	5.000%	168,475.00	503,475.00	
02/01/2025			160,100.00	160,100.00	
06/30/2025					663,575.00
08/01/2025	350,000	5.000%	160,100.00	510,100.00	
02/01/2026			151,350.00	151,350.00	
06/30/2026					661,450.00
08/01/2026	370,000	5.000%	151,350.00	521,350.00	
02/01/2027			142,100.00	142,100.00	
06/30/2027					663,450.00
08/01/2027	390,000	5.000%	142,100.00	532,100.00	
02/01/2028			132,350.00	132,350.00	
06/30/2028					664,450.00
08/01/2028	410,000	5.000%	132,350.00	542,350.00	
02/01/2029			122,100.00	122,100.00	
06/30/2029					664,450.00
08/01/2029	430,000	5.000%	122,100.00	552,100.00	
02/01/2030			111,350.00	111,350.00	
06/30/2030					663,450.00
08/01/2030	450,000	5.000%	111,350.00	561,350.00	
02/01/2031			100,100.00	100,100.00	
06/30/2031					661,450.00
08/01/2031	470,000	4.000%	100,100.00	570,100.00	
02/01/2032			90,700.00	90,700.00	
06/30/2032					660,800.00
08/01/2032	490,000	4.000%	90,700.00	580,700.00	
02/01/2033			80,900.00	80,900.00	
06/30/2033					661,600.00
08/01/2033	510,000	4.000%	80,900.00	590,900.00	
02/01/2034			70,700.00	70,700.00	
06/30/2034					661,600.00
08/01/2034	530,000	4.000%	70,700.00	600,700.00	
02/01/2035			60,100.00	60,100.00	
06/30/2035					660,800.00
08/01/2035	555,000	4.000%	60,100.00	615,100.00	
02/01/2036			49,000.00	49,000.00	
06/30/2036					664,100.00
08/01/2036	575,000	4.000%	49,000.00	624,000.00	
02/01/2037			37,500.00	37,500.00	
06/30/2037					661,500.00
08/01/2037	600,000	4.000%	37,500.00	637,500.00	
02/01/2038			25,500.00	25,500.00	
06/30/2038					663,000.00
08/01/2038	625,000	4.000%	25,500.00	650,500.00	
02/01/2039			13,000.00	13,000.00	
06/30/2039					663,500.00
08/01/2039	650,000	4.000%	13,000.00	663,000.00	
06/30/2040					663,000.00
	8,650,000		4,179,681.53	12,829,681.53	12,829,681.53